
Economic Indicators: 2012

August 2012

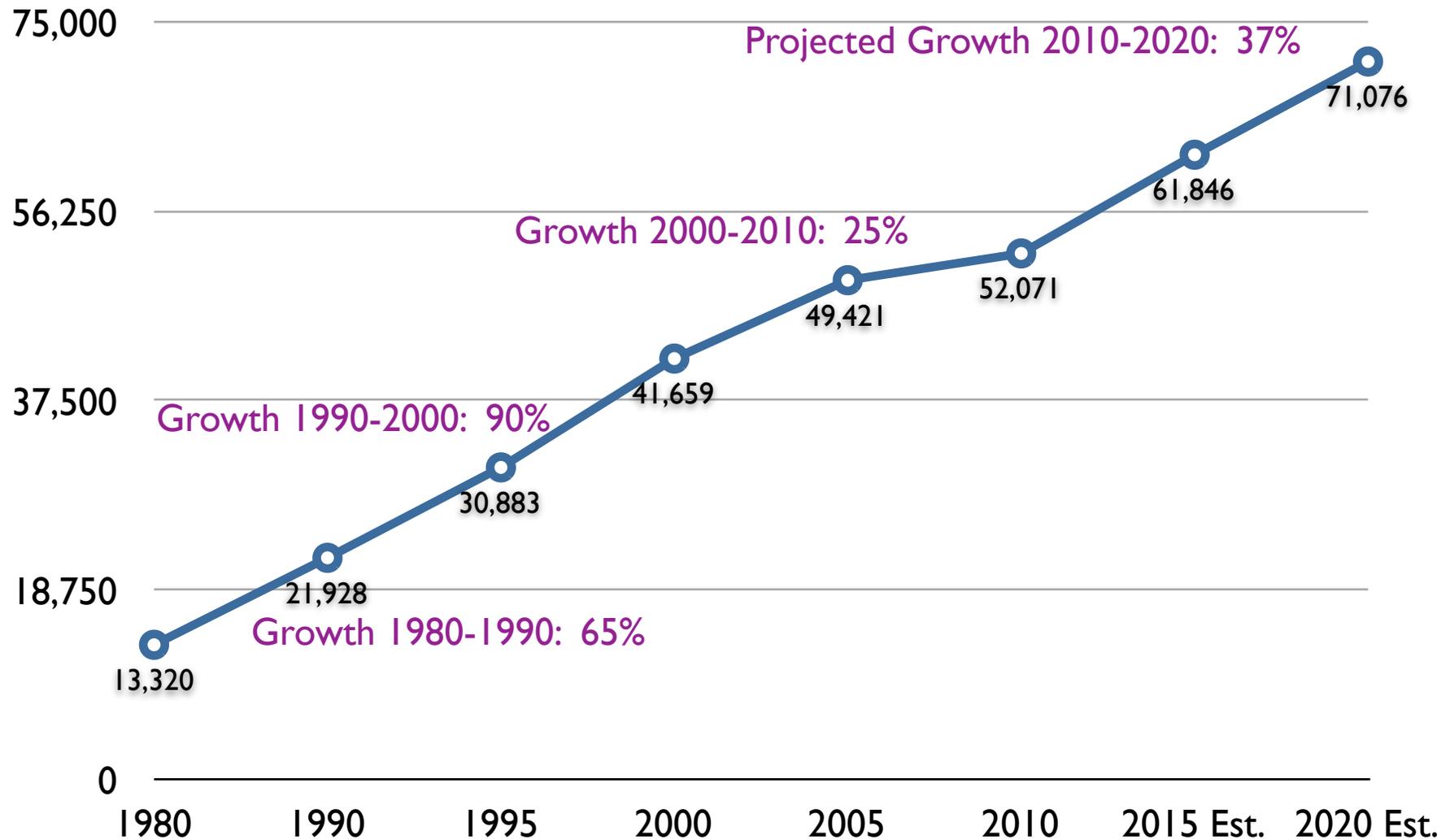
ECONOMIC COUNCIL OF EAGLE COUNTY



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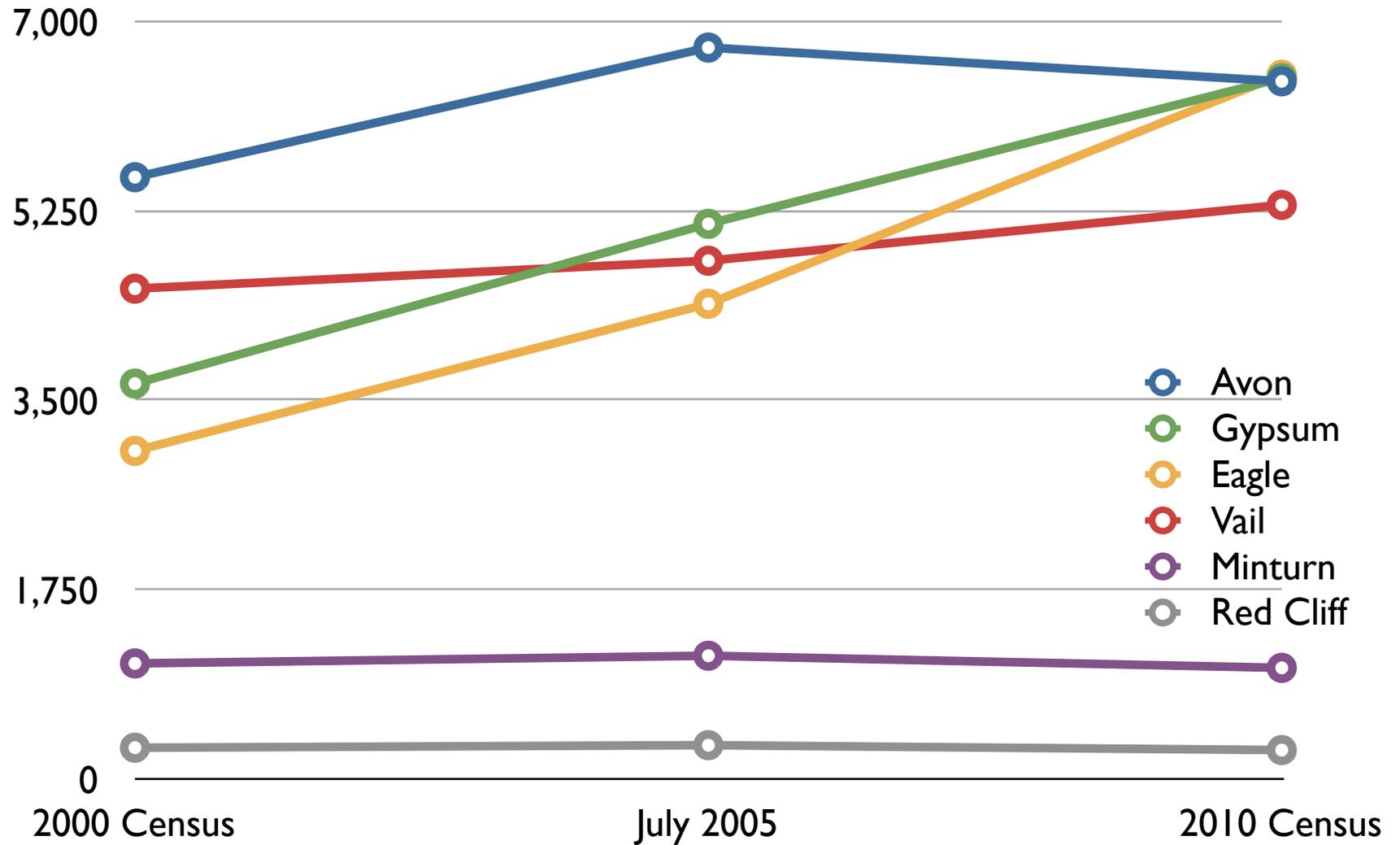
Report Author: Kathy Chandler-Henry, Research Director • 970.390.3104

Eagle County Population



Data Source: Colorado State Demographer September 2011

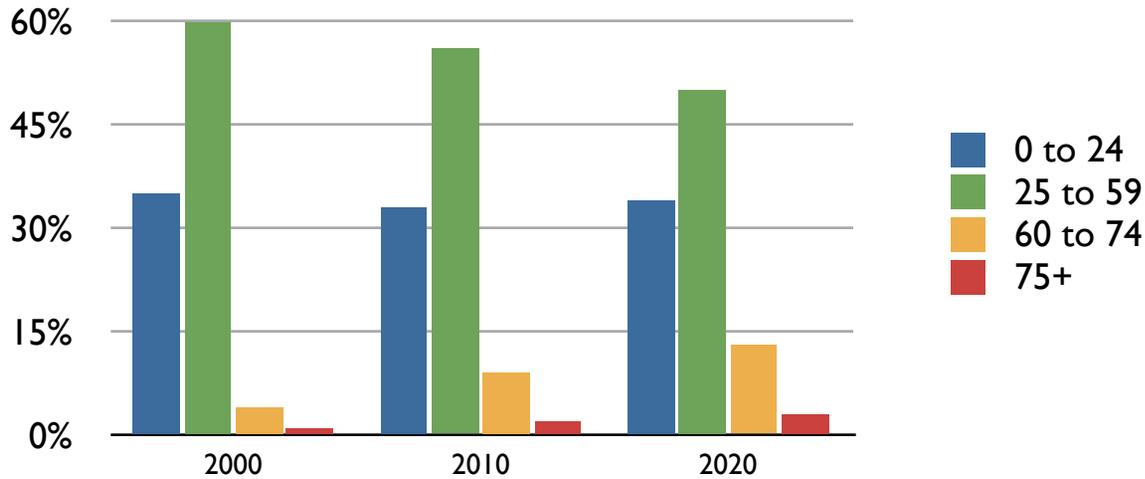
Population by Town



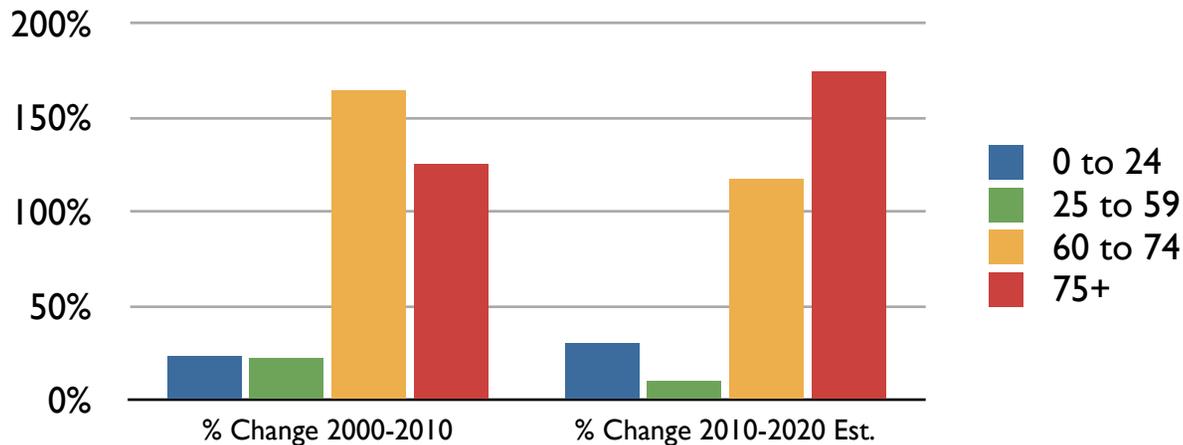
Data Source: Colorado State Demographer

An Aging Population

Age Group Proportions of the Population



Growth by Age Group



Eagle County is aging. While the younger population (under 24) remains at about a third of the population, the “family age” group of 25-59 is projected to drop from 60% to 50% of the County’s residents from 2000 to 2020.

While all age groups gain population by 2020, the real growth comes in the older adult segment. Adults 60 and older were about 5% of the population in 2000, and that segment is expected to make up 17% of the total in 2020.

Aging in place and by immigration contribute to growth in the older age groups.

Data Source: Colorado State Demographer September 2011 estimates

Eagle County Households

Households

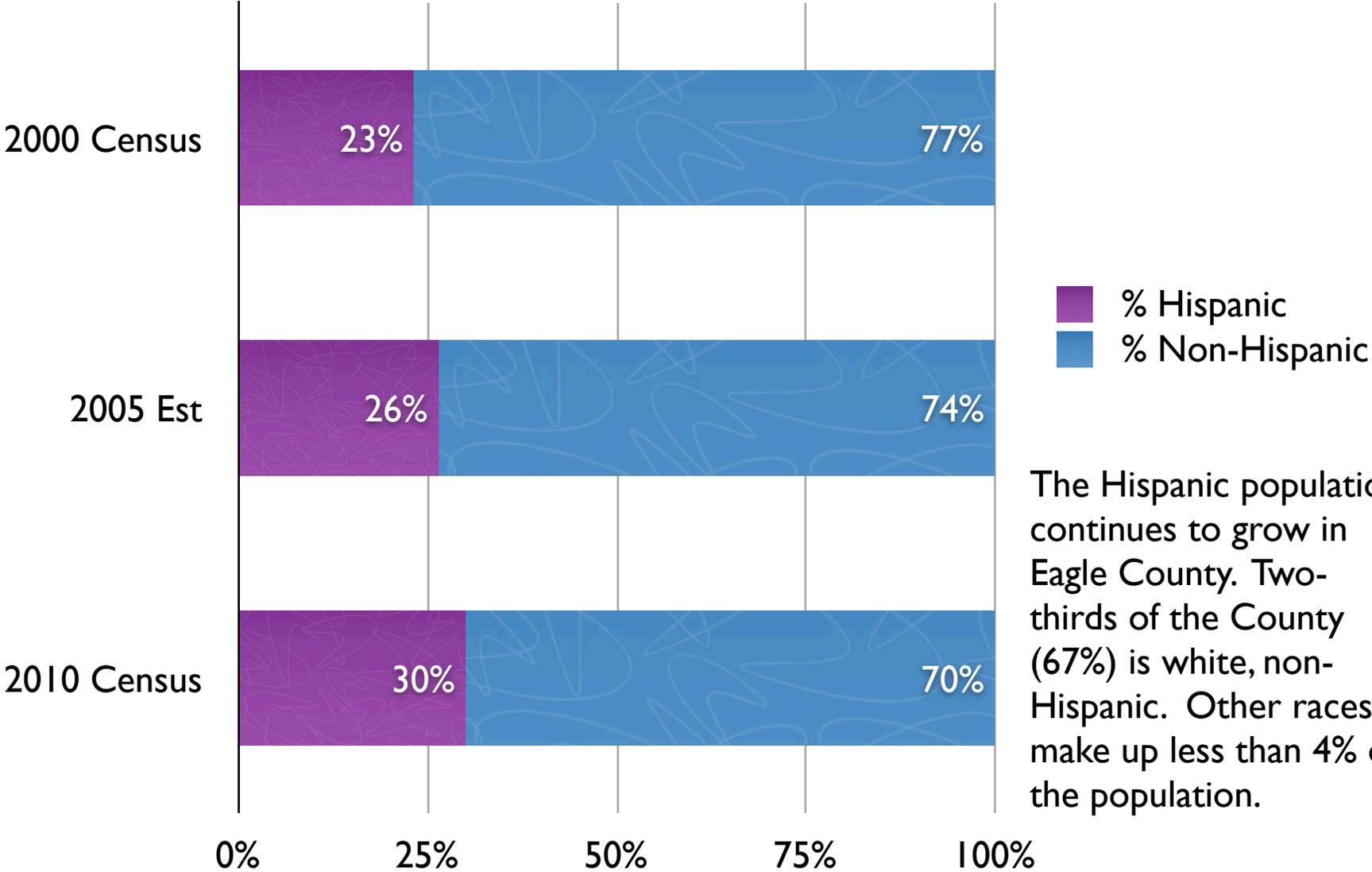
Total Households 2010	19,209
Household Population 2010	52,071
Average Household Size	2.71

Housing Units

Total Housing Units 2010	31,333
Vacant Household Units	12,124
Household Vacancy rate	0

Data Source: Colorado State Demography Office 2012

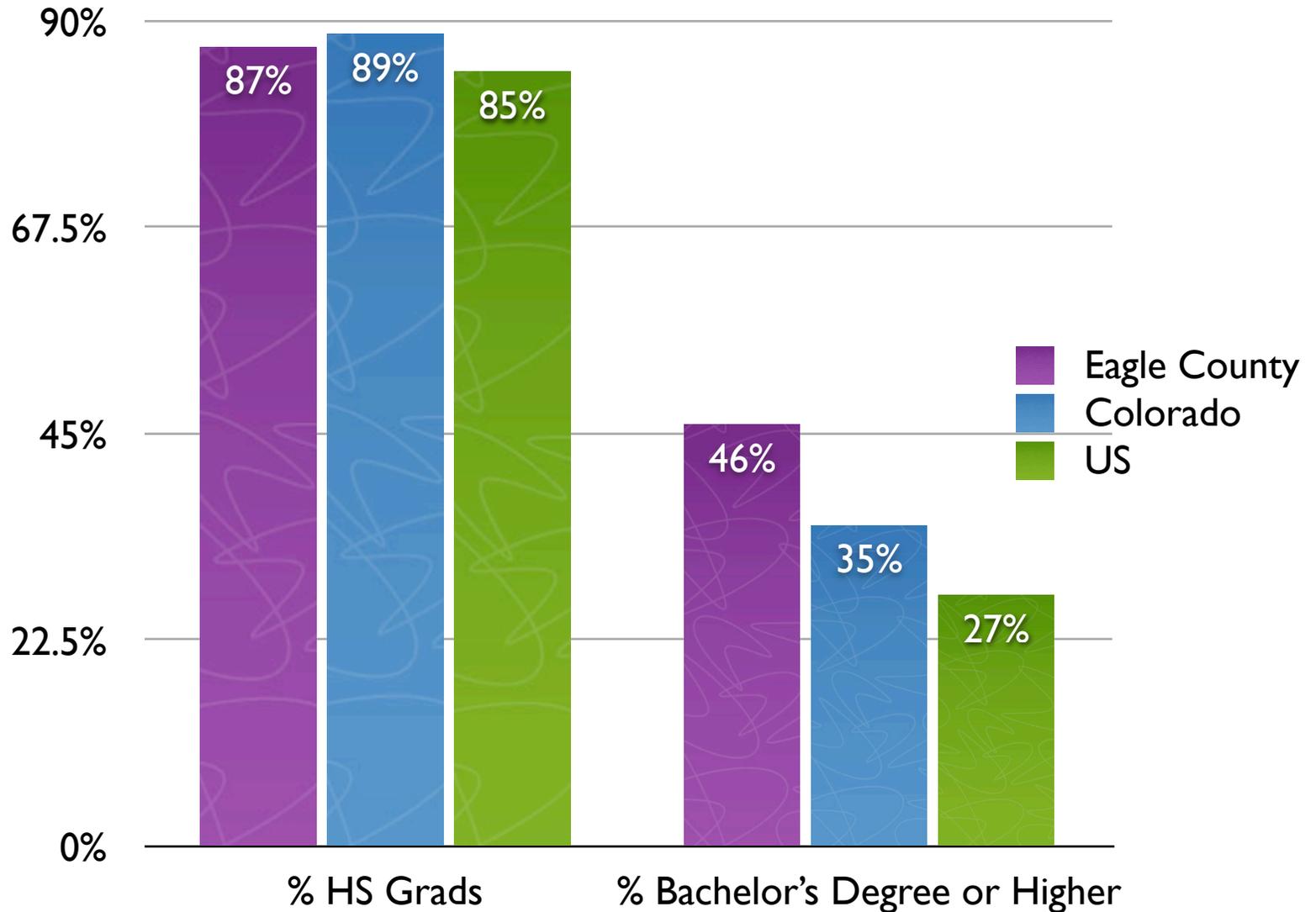
Demographics/Race & Ethnicity



The Hispanic population continues to grow in Eagle County. Two-thirds of the County (67%) is white, non-Hispanic. Other races make up less than 4% of the population.

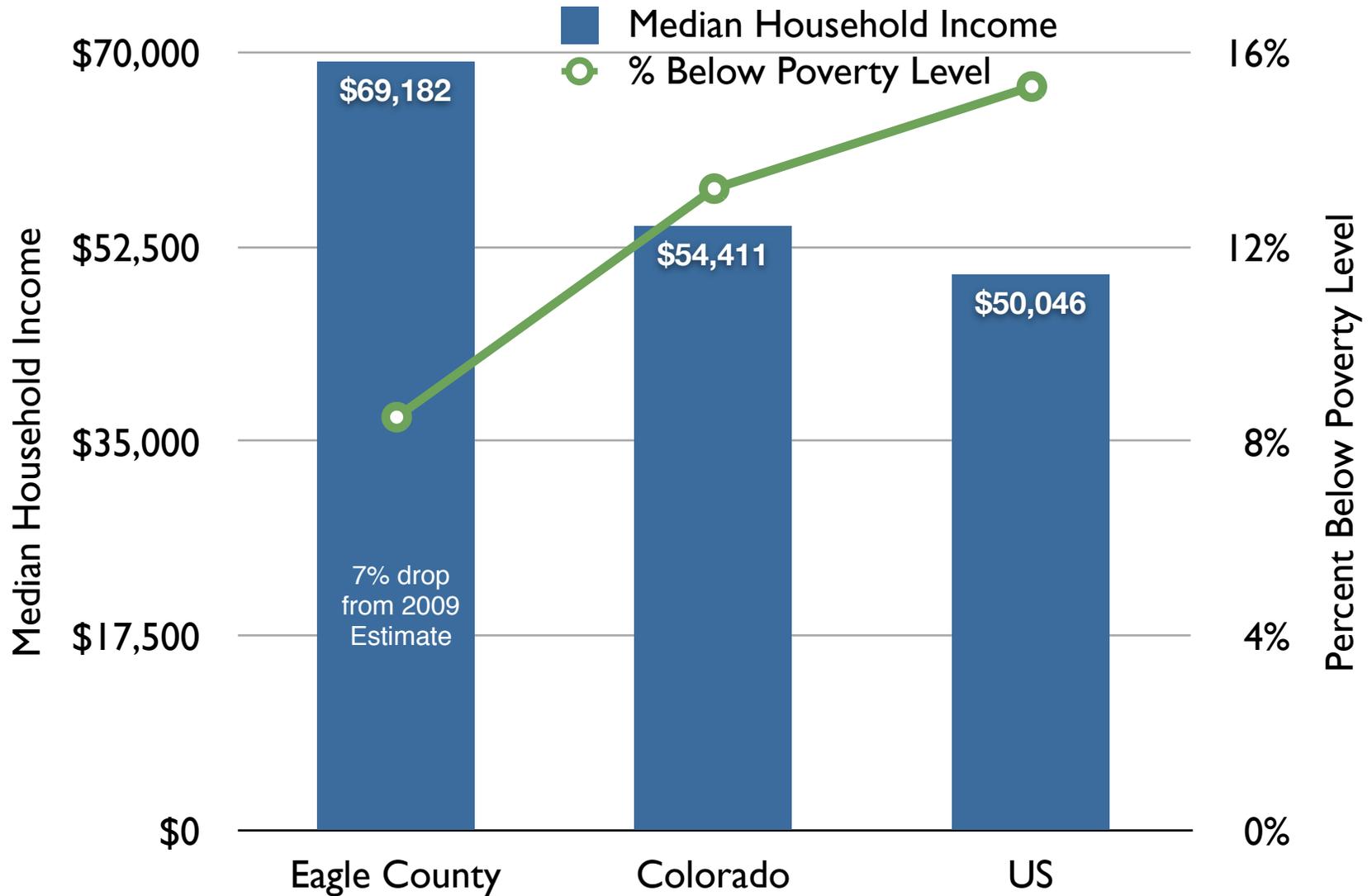
Data Source: Colorado State Demographer

Demographics/Education



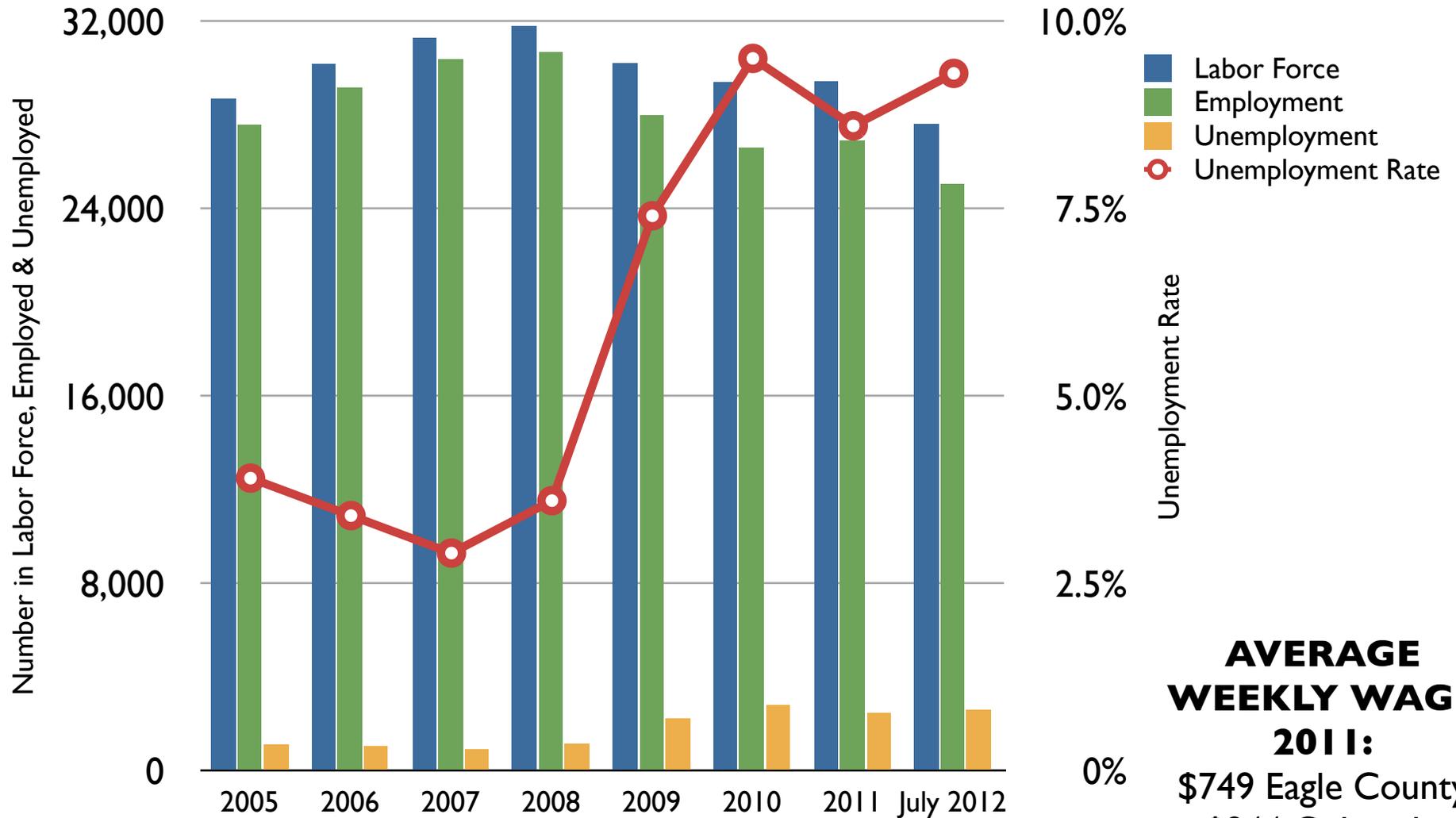
Data Source: 2006-2008 American Community Survey

Demographics/Income



Data Source: 2010 Census Small Area Income and Poverty Estimates

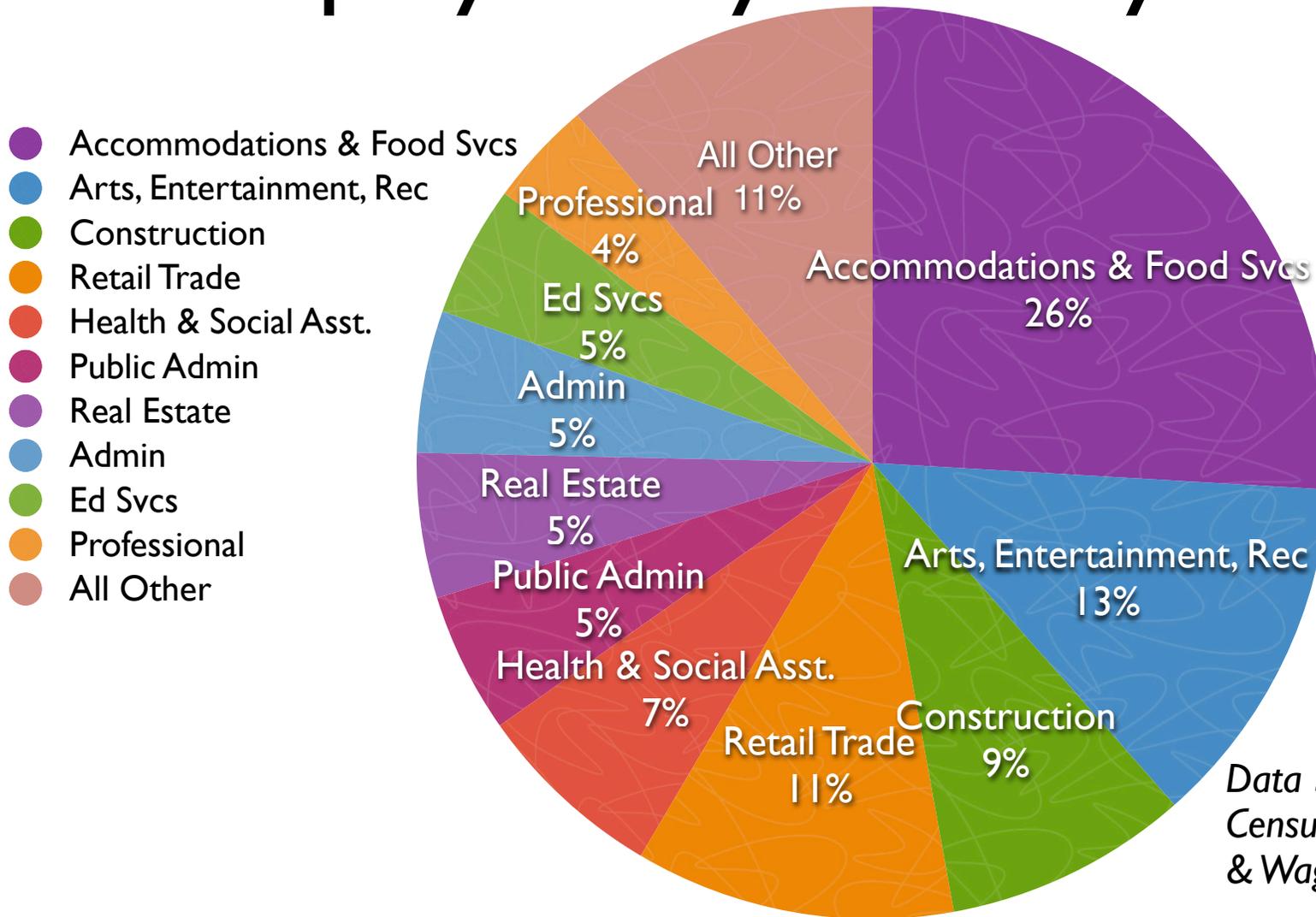
Local Employment



**AVERAGE
WEEKLY WAGE
2011:**
\$749 Eagle County
\$944 Colorado

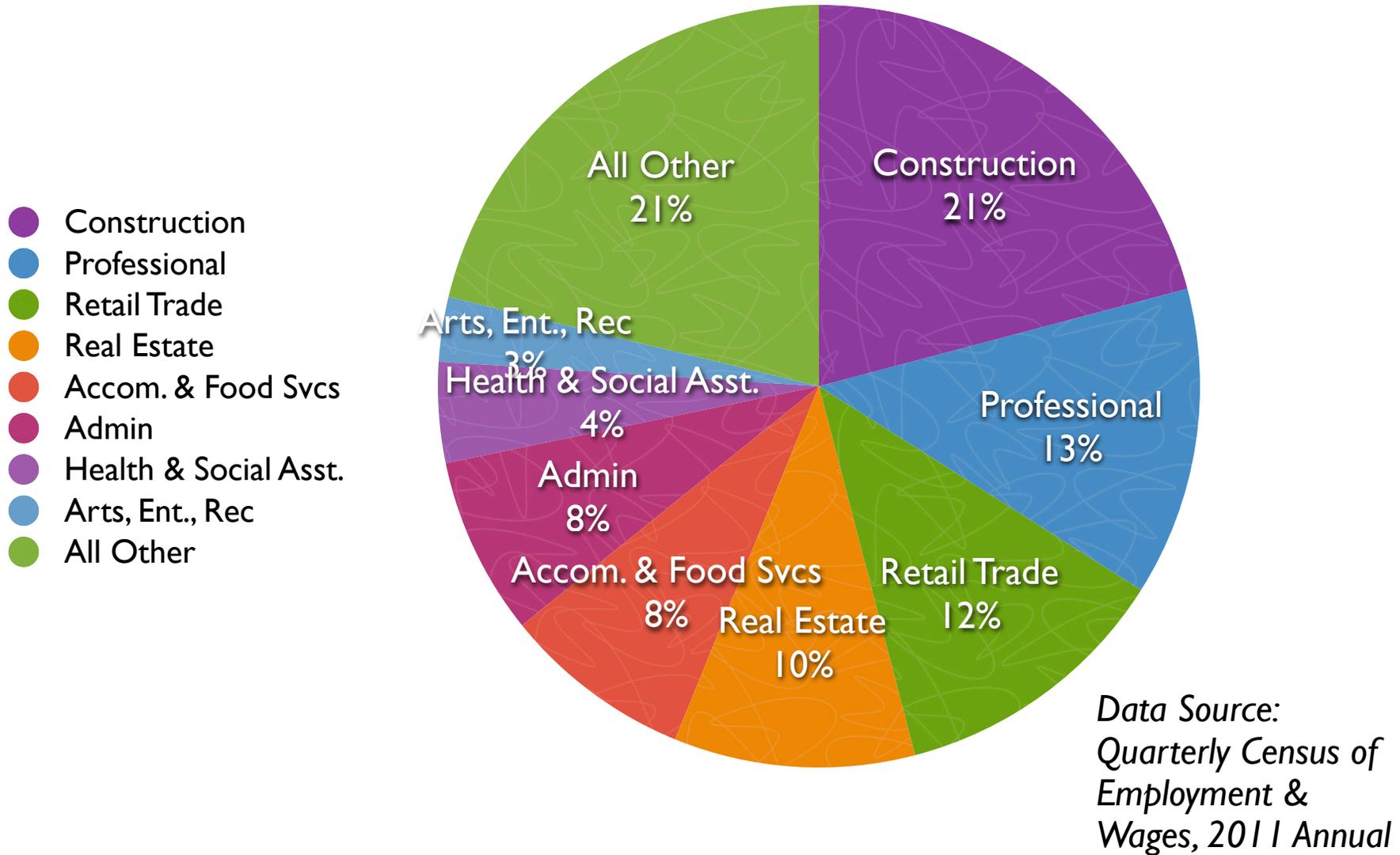
Data Source: Colorado State Department of Labor

Market Segmentation: Employees by Industry Sector



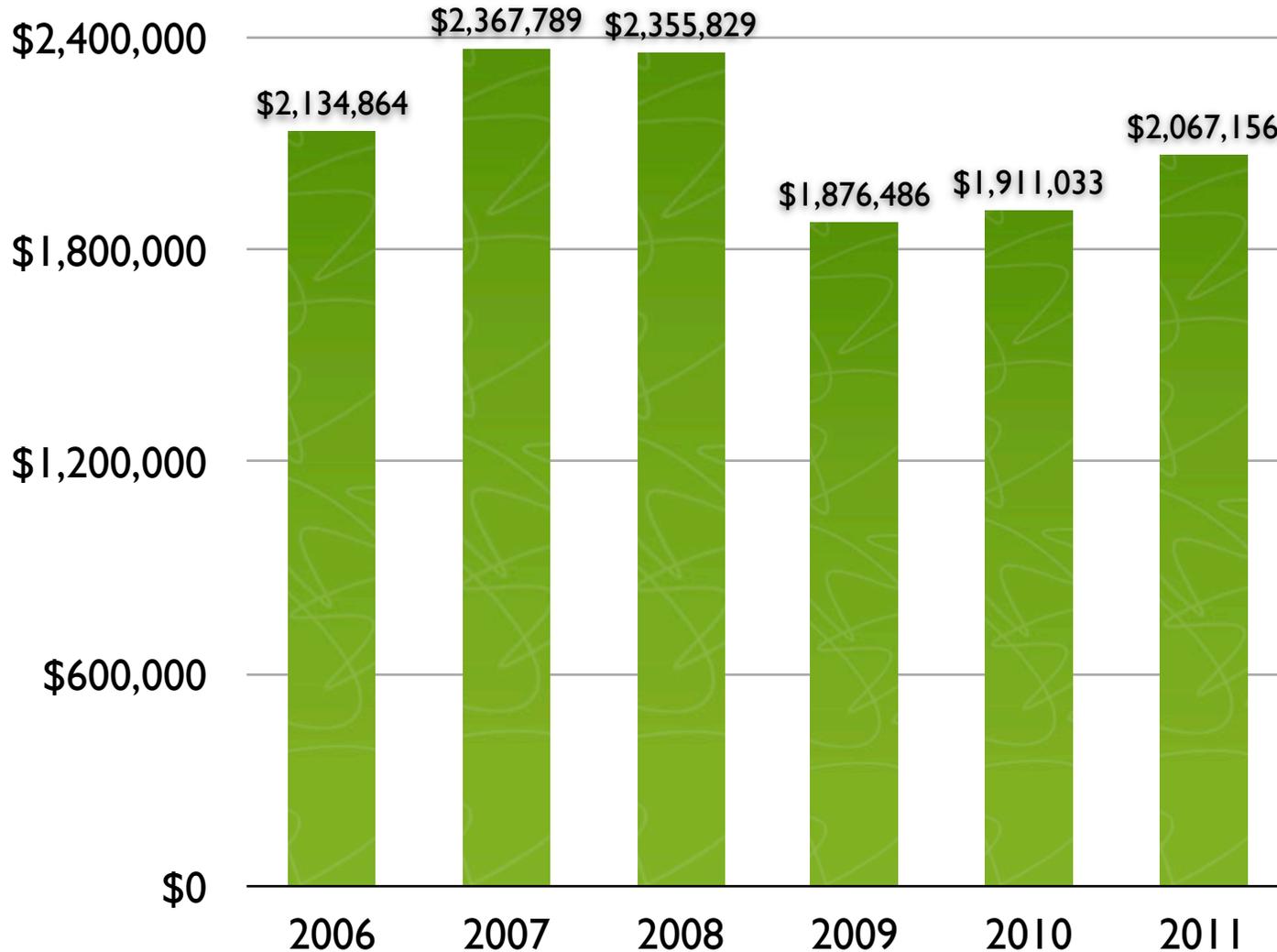
*Data Source: Quarterly
Census of Employment
& Wages, 2011 Annual*

Market Segmentation: Businesses by Industry Sector



Eagle County Retail Sales

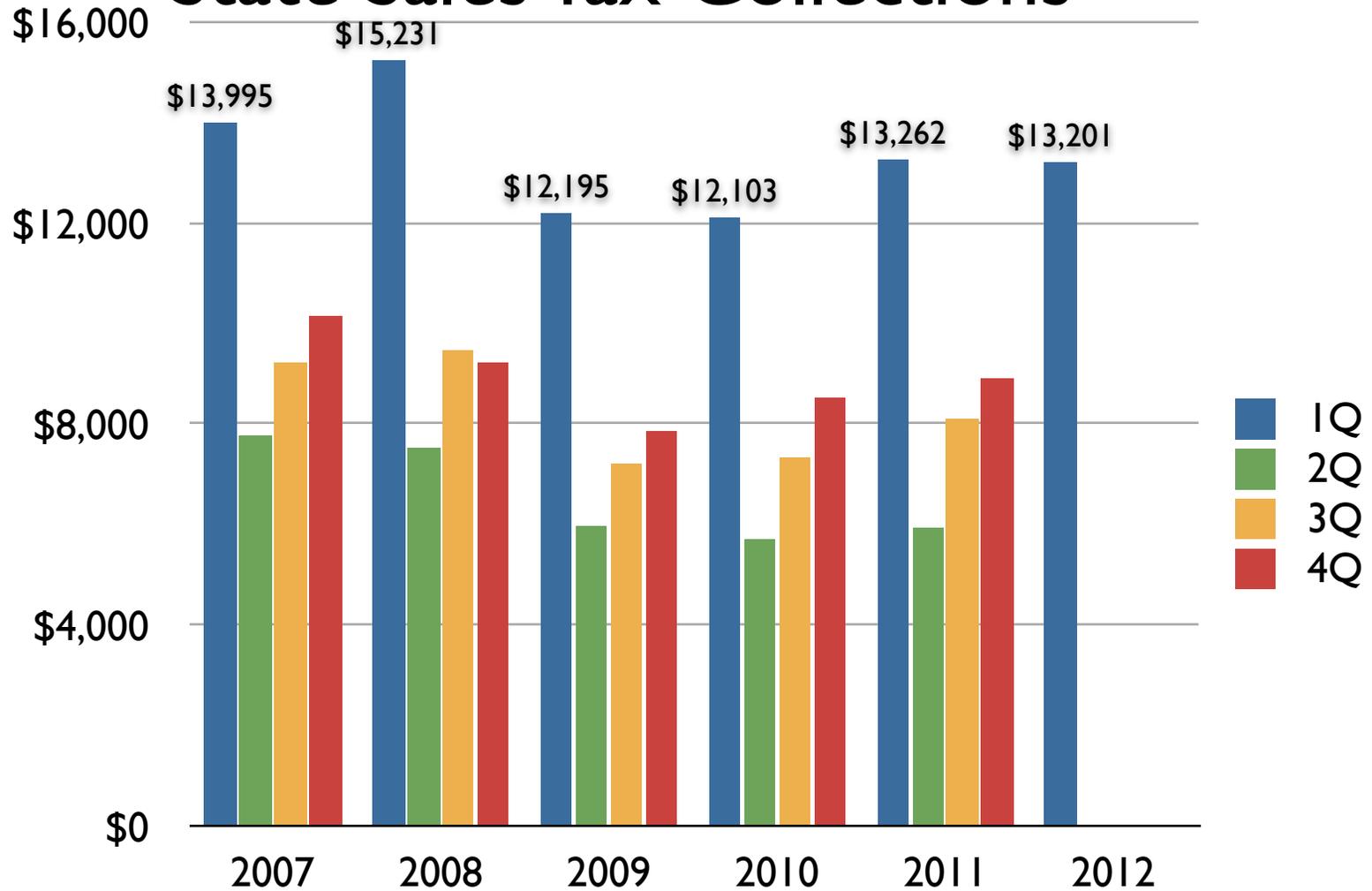
(in thousands)



Data Source: Colorado Department of Revenue

Eagle County:

State Sales Tax Collections



Data Source: Colorado Department of Revenue

Top Employers

EMPLOYER	# Employees (Range)	INDUSTRY
Vail Resorts	> 1500	Recreation, Real Estate, Accommodations & Food Services
Eagle County School District	500-1000	Education
Vail Valley Medical Center	500-1000	Medical
Eagle County	400-500	Government
Vail Cascade Hotel	300-400	Accommodations & Food Services
Ritz Carlton Hotel	300-400	Accommodations & Food Services
WalMart	300-400	Retail
Sonnenalp Resort	200-300	Accommodations & Food Services
Town of Vail	200-300	Government
Vail Marriott	200-300	Accommodations & Food Services

Data Source: Quarterly Census of Employment & Wages

Real Estate Values - Eagle County

	2008	2009	2010	2011	2012 through June
Number Sold	1,606	938	1,250	1,357	692
Total Dollar Volume (000's)	\$2,234,919	\$898,444	\$1,497,172	\$1,158,049	\$662,734
Mean Sales Price					
Single Family:	\$1,455,774	\$1,159,484	\$1,264,591	\$1,003,971	\$1,220,924
Multi-Family	\$1,509,830	\$831,688	\$1,150,597	\$859,243	\$878,256
Vacant Res. Land	\$562,779	\$393,903	\$409,575	\$350,346	\$308,260
Commercial	\$1,262,929	\$1,168,416	\$1,228,594	\$851,585	\$825,394

Data Source: Land Title Guarantee Company

Residential Real Estate - Local Markets

	Gypsum	Eagle	Avon	Vail Village
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Number Sold

January - June 2010	41	72	104	39
January - June 2011	59	67	66	31
January - June 2012	95	89	49	44

Total \$ Volume

January - June 2010	\$27,395,300	\$36,421,900	\$56,753,834	\$129,239,600
January - June 2011	\$13,811,395	\$25,011,200	\$29,846,900	\$115,559,100
January - June 2012	\$21,121,088	\$29,767,800	\$28,105,700	\$139,427,400

Data Source: Land Title Guarantee Company

Residential Real Estate Values - Local Markets

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Mean Sales Price

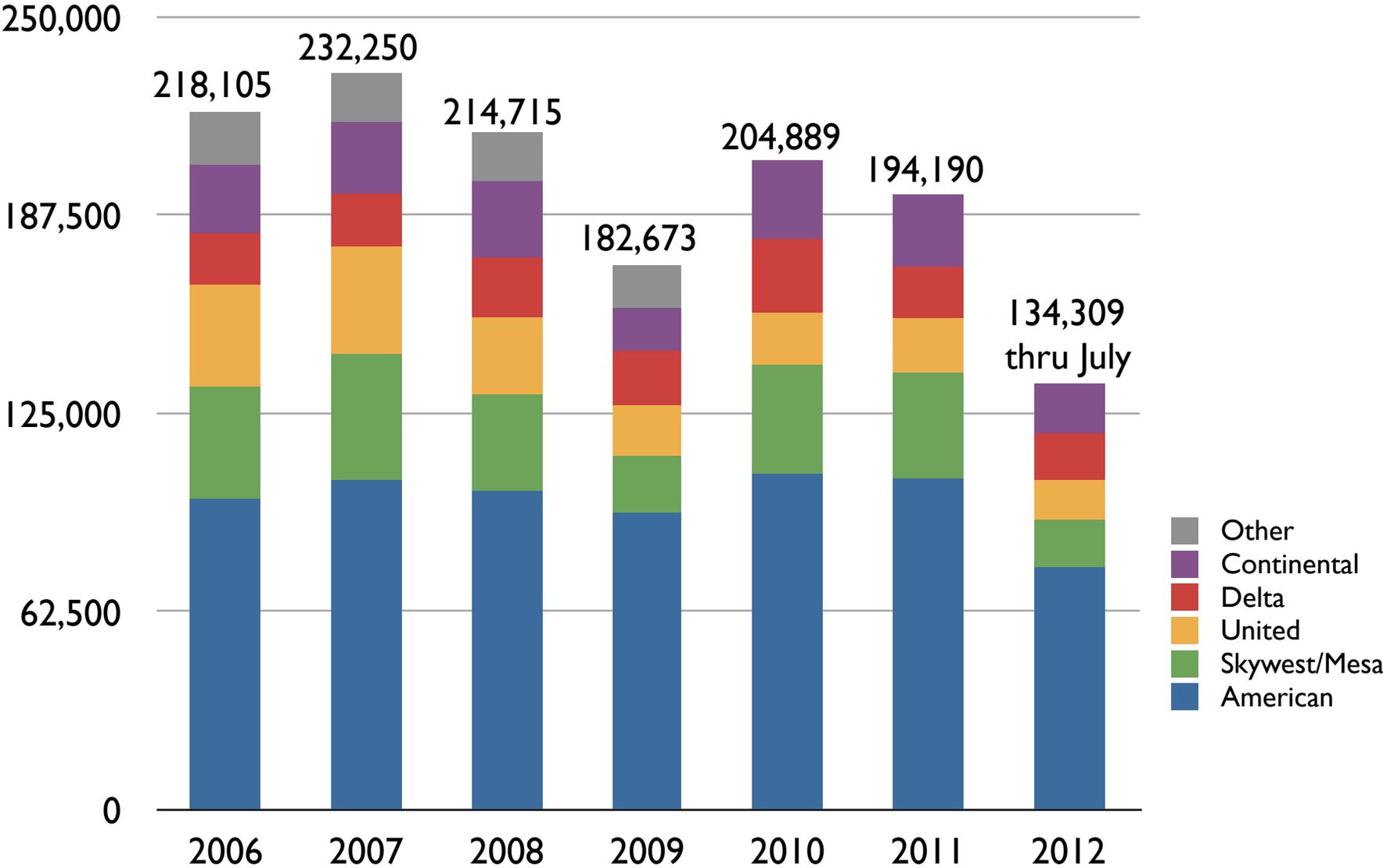
January - June 2010	\$668,178	\$505,860	\$545,710	\$3,313,836
January - June 2011	\$234,091	\$373,301	\$452,226	\$3,727,713
January - June 2012	\$222,327	\$334,470	\$573,586	\$3,168,805

Median Sales Price

January - June 2010	\$330,000	\$315,750	\$397,250	\$2,162,000
January - June 2011	\$210,000	\$305,000	\$399,999	\$2,500,000
January - June 2012	\$200,000	\$280,000	\$275,000	\$1,975,000

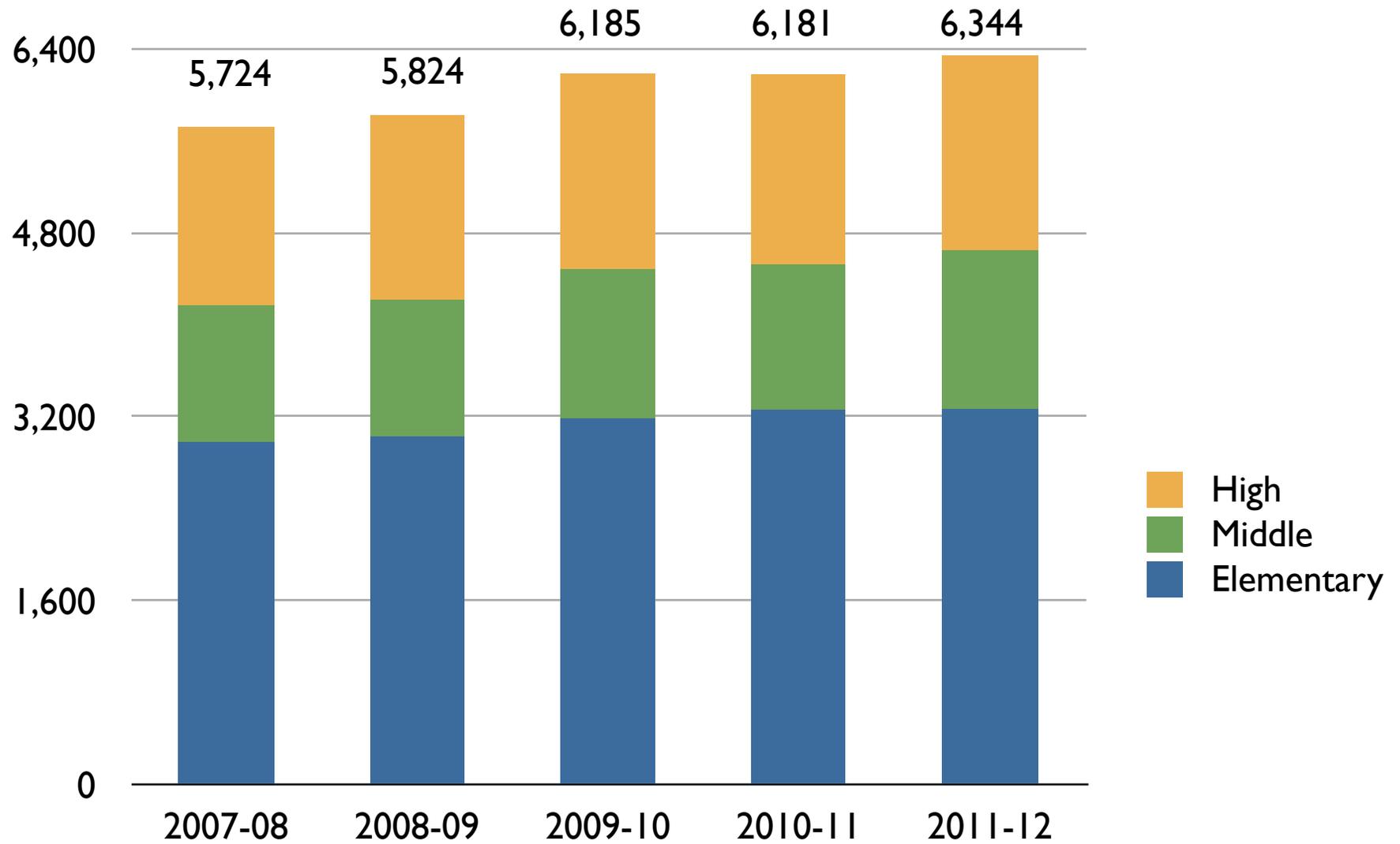
Data Source: Land Title Guarantee Company

Enplanements



Data Source: Eagle County Airport

Eagle County School Enrollments



Data Source: Colorado Department of Education